

DAVID EDWARDS, M.S., CPA, CIA, APA, MOS

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EDUCATION

- Masters of Science in Accounting, University of New Orleans
- Certified Public Accountant – currently licensed
- Certified Internal Auditor – currently licensed
- Accredited Petroleum Accountant: currently licensed

Technical

- Microsoft Office Specialist Master Certification: Access 2019, Word 2019, Excel 2019, PowerPoint 2019, and Outlook 2019
- Proficient in SAP R/3 & S/4, Oracle, Microsoft Dynamics AX, Great Plains, TIPS, Hyperion, and Quorum On-Demand Accounting software and applications (formerly known as OGsys)
- Accounting Standards Codification 606 Revenue Recognition: Certificate of Completion for Illumeo's ASC 606 Revenue Recognition online certification program
- Sarbanes-Oxley (SOX): Certificate of Completion for Illumeo's SOX online certification program
- Currently enrolled in Coursera's Microsoft Power BI Data Analyst review course, in preparation for Microsoft's PL-300 certification exam

WORK EXPERIENCE

CARRIAGE SERVICES

FEBRUARY 2026 - PRESENT

Senior Accountant (Contract)

- Working to improve the efficiency of monthly and quarterly close activities, enhance workflow design, variance analysis of dozens of accounts, and the streamline accounting processes.

VENATOR RESOURCES

APRIL 2024 – JULY 2025

Senior Accountant

- Prepared and processed Joint Interest Billings for over thirty counterparties in Quorum On-Demand Accounting.
- Booked monthly revenues for twelve operated and non-operated entities.
- Prepared and uploaded royalty payments for hundreds of owners to EnergyLink and Mineral Answers.
- Filed oil and gas production statements to various state entities in compliance with COPAS and state laws using data from Field Insights.
- Provided monthly variance analysis for the oil and gas production for twelve operated and non-operated entities.

CALPINE

JUNE 2020 – MARCH 2024

Senior Derivatives Accountant

- Prepared monthly derivative accounting journal entries, ensuring clerical accuracy and appropriate support documentation.
- Assisted with meeting monthly close deadlines, including derivative instrument disclosure/reporting requirements as assigned.
- Reconciled general ledger accounts, and prepared monthly financial statements analytics, including performance analysis of mark-to-market results, variances, and other internal reporting metrics.
- Prepared compliance and support documentation for internal control and review purposes, including SOX 404 and FAS 157 compliance requirements.
- Prepared other ad-hoc and quarterly reports/schedules

PHILLIPS 66

OCTOBER 2019 – APRIL 2020

Crude Accounting Analyst (Contract)

- Completing monthly closing activities, including booking accruals and actuals and ensuring accuracy of entries.
- Coordinating crude billing and payments for monthly settlements/netouts.
- Reconciling and resolving book-to-physical inventory differences.
- Working with external parties (pipelines, trading partners, inspection companies) and internal parties (Commercial, Midstream, Refining) to resolve price or volume discrepancies.
- Supporting projects or initiatives related to refinery crude supply.
- Evaluating opportunities to improve processes and generate additional value to Phillips 66.

BUCKEYE PARTNERS

Lead Accountant (Contract)

AUGUST 2019 – OCTOBER 2019

- Account Reconciliations and Journal Entries. Prepare and record various monthly account reconciliations, analyze various general ledger accounts on a regular basis, prepare recurring and other journal entries to support the monthly close process and as necessary develop an approach to resolve outstanding reconciling items and develop documentation that meets the standards of sound internal controls.
- Reporting. Lead and coordinate monthly reporting and accounting close duties for function. Support and review the preparation of monthly and quarterly financial reporting packages for accounting managers, senior leaders and other departments as necessary. Communicate monthly results to management and other business units.
- Monthly Close. Supports the monthly close process by preparing various journal entries, performing analytics and assisting with submission and review of journal entries as well as organizing close-related tasks for team to ensure compliance with established timelines within the monthly close process.
- Monthly Analyses. Assisting in the performance of monthly analyses, including budget-to-actual, prior-year variances and other key performance indicators for senior management and Board financial-review packages.
- Audit Support. Prepare supporting schedules for audit activities as assigned.

APACHE CORPORATION

Gas Marketing Accountant (Contract)

APRIL 2019 – JULY 2019

- Responsible for performing pipeline and gas plant actualizations, settlements of sales, payment of transportation invoices, balance sheet reconciliations, identifying prior period adjustments, and assisting on a special project for the divestiture of assets, using SAP and Endur ERP systems.

AMERICAN MIDSTREAM

Revenue & Gas Plant Accountant (Contract)

OCTOBER 2017 – MARCH 2019

- Responsible for booking estimated and actual transactions for AMID's Glade Crossing gas plant, using the TIPS (Quorum), Great Plains, and KwikTag software programs, including receivables, payables, and ASC 606 adjustments
- Submitted OGB-18, Form 11, and Energy Information Administration monthly and annual regulatory reports for AMID's Chatom gas plant
- Ensured the proper monthly 3rd party and intercompany invoicing of AMID Liquid Trucking and AMID Blackwater division's customers
- Performed monthly account reconciliations, and provided gross margin & variance analysis for financial reporting
- Assisted with auditor's year-end audit requests and management's ad-hoc requests
- Maintained close working relationships with Producers, Regulatory agencies, Marketers, Contract Administration, Commercial Analysts, and Measurement/Plant personnel in order to effectively and efficiently perform my aforementioned duties for AMID