



**COPAS Lunch Presentation
Spring 2026 Meeting
Wednesday, April 29
Oklahoma City, OK**

TIME	AGENDA ITEM	DISCUSSION LEADER
12:30 p.m.	Welcome and Introductions Antitrust Statement Introductions	Carolyn Szczepanski & Jeff Wright
12:35 p.m.	The 3 Waves of Shale Development From Learning → Manufacturing → Intelligent Systems	Pat Hinds Oilgasleads.com
	This presentation will explore the evolution of shale development through three distinct phases - Innovation, Industrialization, and Automation - using a Delaware Basin case study. The discussion will highlight how the industry has shifted its focus from individual well performance to fully integrated systems that drive cost efficiency, scalability, and real-time optimization. Learning Objectives - By the end of this session, you will be able to: 1. Recall the three waves of shale development: distinguish between the Innovation, Industrialization, and Automation phases and how each builds upon the previous to drive operational and economic outcomes. 2. Identify how value creation has shifted in shale operations: recognize how competitive advantage has evolved from acreage and drilling activity to system-level execution, cost control, and optimization. 3. Recognize the implications for cost structures and operational decision-making: describe how integrated systems, standardization, and real-time data are reshaping cost allocation, efficiency, and performance across joint operations. <u>Program Level:</u> Basic <u>Pre-requisite:</u> None <u>Advance Preparation:</u> None <u>Delivery Method:</u> Group Live <u>Field of Study:</u> Specialized Knowledge <u>CPE Credits:</u> 1.0	
1:30 p.m.	Adjourn	



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