



**COPAS Education Event
Spring 2026 Meeting
Tuesday, April 28
Oklahoma City, OK**

TIME	AGENDA ITEM	DISCUSSION LEADER
8:00 a.m.	Welcome and Introductions Antitrust Statement Introductions	Carolyn Szczepanski & Jeff Wright
8:05 p.m.	Leveraging Emerging Technologies in Vendor Audits	David Rumbaugh Continental Resources, Inc.
	This presentation explores how emerging, practical technologies can be applied to vendor and contract-compliance audits to expand coverage, improve efficiency, and better identify recurring billing and control issues across upstream oil and gas operations. Using real audit examples from drilling, completion, and production activities, the session examines how data analytics, automation, OCR, and physical security tools can help auditors mitigate information asymmetry, adapt to evolving fraud mechanisms, and move beyond traditional sampling-based approaches. Learning Objectives - By the end of this session, you will be able to: • Identify common vendor audit risks, challenges, and evolving fraud mechanisms in upstream oil and gas operations. • Explore practical application of analytics, automation, and related tools in a defensible vendor audit environment. • Understand how technology can be used to expand vendor audit coverage beyond traditional sampling. <u>Program Level:</u> Basic <u>Pre-requisite:</u> None <u>Advance Preparation:</u> None <u>Delivery Method:</u> Group Live <u>Field of Study:</u> Information Technology <u>CPE Credits:</u> 1.0	
9:00 a.m.	AI Context Engineering: AI for Oil & Gas	Pat Hinds Oilgasleads.com
	This session explores how to effectively use AI in the oil and gas industry by focusing on clear instructions, structured input, and context engineering. It highlights practical frameworks and real-world use cases to help professionals generate more accurate, efficient, and valuable results from AI tools.	



Learning Objectives - By the end of this session, you will be able to:

- Recall how to effectively structure AI interactions and prompts
- Identify high-value use cases for AI in oil and gas workflows
- Apply context engineering and information architecture principles

Program Level: Basic

Pre-requisite: None

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Information Technology

CPE Credits: 1.0

10:00 a.m. Break

10:15 a.m. Gas Marketing KPIs and Benchmarking

**Chris Copeland, VP of Physical Solutions
AEGIS Hedging**

Walkthrough gas marketing/revenue KPIs from a settlement statement and explain KPI importance and how it can be used for industry benchmarking.

Learning Objectives - By the end of this session, you will be able to:

1. Explain key performance indicators (KPIs) from a natural gas settlement statement.
2. Demonstrate how KPIs can be used by revenue accounting, finance, marketing, and other disciplines.
3. Illustrate how AEGIS has created industry benchmarks using aggregated and anonymized data and the impact.

Program Level: Basic

Pre-requisite: None

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1.0

11:05 a.m. Payouts

**Jeff Wright
4A Energy Advisors LLC**

This presentation will discuss why a payout may be needed and how to calculate a payout.

Learning Objectives - By the end of this session, you will be able to:

1. Identify situations that create the need to calculate a payout
2. Describe how to calculate a payout



3. Define audit rights in certain payout situations

Program Level: Basic

Pre-requisite: None

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Accounting

CPE Credits: 1.0

12:00 p.m.

Adjourn



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